

KEY INDICATORS REPORT

HumanGood CA Obligated Group

Please attach an explanatory memo that summarizes significant trends or variances in the key operational indicators.

A. M. W.

Chief Financial Officer Signature

			Projected	Forecast				Preferred Trend Indicator
	2021	2022	2023	2024	2025	2026	2027	
OPERATIONAL STATISTICS								
1. Average Annual Occupancy by Site (%)	84.75%	87.27%	89.86%	91.19%	91.40%	91.54%	91.66%	N/A
MARGIN (PROFITABILITY) INDICATORS								
2. Net Operating Margin (%)	2.85%	5.93%	4.24%	4.54%	5.24%	5.37%	5.49%	↑
3. Net Operating Margin - Adjusted (%)	19.50%	23.55%	19.87%	20.20%	20.78%	20.85%	20.92%	↑
LIQUIDITY INDICATORS								
4. Unrestricted Cash and Investments (\$000)	\$360,942	\$338,621	\$361,433	\$385,502	\$411,705	\$438,532	\$465,201	↑
5. Days Cash on Hand (Unrestricted)	483.94	409.64	437.57	450.16	466.73	478.98	489.41	↑
CAPITAL STRUCTURE INDICATORS								
6. Deferred Revenue from Entrance Fees (\$000)	\$199,606	\$212,725	\$221,162	\$231,384	\$242,029	\$253,099	\$264,612	N/A
7. Net Annual E/F proceeds (\$000)	\$55,564	\$70,319	\$58,105	\$60,793	\$63,225	\$65,754	\$68,384	N/A
8. Unrestricted Net Assets (\$000)	\$47,428	\$36,213	\$45,329	\$52,165	\$60,759	\$69,489	\$77,875	N/A
9. Annual Capital Asset Expenditure (\$000)	\$37,589	\$47,952	\$28,394	\$31,516	\$34,983	\$38,831	\$43,102	N/A
10. Annual Debt Service Coverage Revenue Basis (x)	1.15	0.62	0.75	0.81	0.93	1.00	1.05	↑
11. Annual Debt Service Coverage (x)	3.87	2.46	2.82	2.98	3.18	3.36	3.51	↑
12. Annual Debt Service/Revenue (%)	6.24%	10.81%	7.96%	7.70%	7.40%	7.03%	6.74%	↓
13. Average Annual Effective Interest Rate (%)	2.45%	3.17%	3.60%	3.87%	3.89%	3.89%	3.89%	↓
14. Unrestricted Cash & Investments/ Long-Term Debt (%)	78.34%	73.42%	80.44%	87.98%	96.50%	105.68%	115.48%	↑
15. Average Age of Facility (years)	12.09	11.20	12.22	12.24	12.26	12.28	12.30	↓